CS347

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Topics du jour

- Finish up web ranking
- Peer-to-peer search
- Search deployment models
 - Service vs. software
 - External vs. internal-facing search software
- Review of search topics

Tag/position heuristics

- Increase weights of terms in titles
- Increase weights of terms in <h > tags
- Increase weights of terms near the beginning of the doc, its chapters and sections key phrases



The text in the vicinity of a hyperlink is descriptive of the page it points to.

Two uses of anchor text

- When indexing a page, also index the anchor text of links pointing to it.
- To weight links in the hubs/authorities algorithm from the last lecture.
- Anchor text usually taken to be a window of 6-8 words around a link anchor.

Indexing anchor text

• When indexing a document *D*, include anchor text from links pointing to *D*.



Indexing anchor text

- Can sometimes have unexpected side effects *e.g.*, *evil empire*.
- Can index anchor text with less weight.

Weighting links

• In hub/authority link analysis, can match anchor text to query, then weight link.

$$h(x) \leftarrow \sum_{x = y} a(y)$$

$$a(x) \leftarrow \sum_{y = x} h(y)$$

$$h(x) = \sum_{x = y} w(x, y) \cdot a(y)$$

$$a(x) = \sum_{y = x} w(x, y) \cdot h(y)$$

Weighting links

- What is w(x,y)?
- Should increase with the number of query terms in anchor text.
 - Say 1+ number of query terms.



Weighted hub/authority computation

- Recall basic algorithm:
 - Iteratively update all h(x), a(x);
 - After iteration, output pages with highest h() scores as top hubs; highest a() scores as top authorities.
- Now use weights in iteration.
- Raises scores of pages with "heavy" links.



Web sites, not pages

• Lots of pages in a site give varying aspects of information on the same topic.



Link neighborhoods

- Links on a page tend to point to the same topics as neighboring links.
 - Break pages down into *pagelets* (say separate by tags) and compute a hub/authority score for each pagelet.

Link neighborhoods

Ron Fagin's links

- Logic links
 - •Moshe Vardi's logic page
 - •International logic symposium
 - •Paper on modal logic
- •....
- •My favorite football team
 - •The 49ers
 - •Why the Raiders suck
 - •Steve's homepage
 - •The NFL homepage

Web vs. hypertext search

- The WWW is full of free-spirited opinion, annotation, authority conferral
- Most other forms of hypertext are far more structured
 - enterprise intranets are regimented and templated
 - very little free-form community formation
 - web-derived link ranking doesn't quite work

Link analysis/search - summary

- Powerful new ideas
 - derived from sociology of web content creation
- Supplemented by other heuristics
- Less useful in intranets
- Challenges from dynamic html
- Application servers and web content management systems

Behavior-based ranking

- For each query Q, keep track of which docs in the results are clicked on
- On subsequent requests for *Q*, re-order docs in results based on click-throughs
- First due to DirectHit →AskJeeves



When query q issued again, order docs by B_{qi} values.

Issues to consider

- Weighing/combining text- and click-based scores.
- What identifies a query?
 - Ferrari Mondial
 - Ferrari Mondial
 - Ferrari mondial
 - ferrari mondial
 - "Ferrari Mondial"
- Can use heuristics, but search parsing slowed

Vector space implementation

- Maintain a term-doc popularity matrix **C**
 - as opposed to query-doc popularity
 - initialized to all zeros
- Each column represents a doc j
 - If doc *j* clicked on query **q**, update $C_j \leftarrow C_j + \varepsilon$ **q** (here **q** is viewed as a vector).
- On a query q', compute its cosine proximity to C_j for all j.
- Combine this with the regular text score.

Issues

- Normalization of C_i after updating.
- Boolean operators
- Why did the user click on the doc?
- Updating live or batch?
- All votes count the same.
 - More on this in recommendation systems.

Variants

- Time spent viewing page
 - Difficult session management
 - Inconclusive modeling so far.
- Does user back out of page?
- Does user stop searching?
- Does user transact?

Peer-to-peer (P2P) search

- No central index
- Each node in a network builds and maintains own index
- Each node has "servent" software
 - On booting, servent pings ~4 other hosts
 - Connects to those that respond
 - Initiates, propagates and serves requests

Which hosts to connect to?

- The ones you connected to last time
- Random hosts you know of
- Request suggestions from central (or hierarchical) nameservers
- All govern system's shape and efficiency

Serving P2P search requests

- Send your request to your neighbors
- They send it to their neighbors
 - decrement "time to live" for query
 - query dies when ttl = 0
- Send search matches back along requesting path

The promise of P2P

- Fresh content
 - no waiting for the next weekly indexing
- Dynamic content
 - results could be assembled from a database or other repository
 - live pricing/inventory information

P2P search issues

- Internet:
 - Query interpretation up to servent
 - spamming potential
 - No co-ordination in network
 - fragmentation
- Enterprises:
 - security and access control
 - administration
 - distributed replication and caching

Search deployment

Intranet vs. extranet

Search deployment models

- As a service
 - public, e.g., web search
 - access-protected, e.g., proprietary newsfeeds and content
- As software
 - Outward-facing (Walmart, CDNow ...)
 - Inward-facing within an enterprise

Service deployment issues

- + Ease of maintenance
 - + software as well as indices
- + Can tune to platform

- To date, not much proprietary content
 - owners of valuable content don't hand over custody

Software deployment

- Inward vs. outward-facing
 - very different characteristics
 - corpus sizes
 - query rates
 - languages and localization
 - security
 - content management

Outward-facing search software

- Relatively small corpora
 - typically under 1GB
- Sporadic query rates, high peak loads
- Fairly dynamic corpus
 - item prices in a catalog

Typical eCommerce search setup

- Product database (RDBMS) w/product info – prices, descriptions
- Search engine spiders DB, indexes structured+unstructured product info.
- Application server content assembly, personalization + Web server
- Back-end inventory RDBMS
 - to complete the transaction.

Scaling search servers



Partitioning the index

- By documents
 - Each server has a subset of the docs
 - Each has its own dictionary
 - Query sent out to "all" servers
- Broker ensures load-balancing, failover

Partitioning the index

- By terms
 - Each server has a subset of the lexicon
 - Query sent to server(s) with the query term(s)
 - Partition alphabetically→easy query dispatch
 - Partition by hashing \rightarrow uniform spread
- Query optimization is hard
- Works best when query terms are uniformly spread across servers

Inward-facing search software

- Search within an intranet
- Enterprise portals

"Enterprise" doesn't have to be a (for profit) company - government, academe, ... any collaborative group with proprietary information.

Issues in enterprise search

- Scale lots of docs, geographically distributed over non-uniform WAN
- Multiple languages and character sets
 Locale modules for stemming, thesauri
- Multiple document repositories
 - Lotus, Exchange, Documentum, Filenet ...
 - Materialized views of compound documents
- Multiple formats pdf, MS office, ...
 - multiple MIME-type attachments

Security and results lists

- Each doc has access permissions for groups
- User authenticated for membership in certain groups; can change with time
- Results of a search should only contain docs the user can view
 - Not sufficient to show a doc in results, then deny user attempting to access it
- Compound docs made up of pieces
 each piece has own ACL's

Bottom line

- Enterprise search inside and outside are quite different
- Each different from public web search service
- Inside enterprise search the most fragile
 - tremendous diversity
 - flexible, hard-to-administer software vs.
 expensive customization

Review of search topics

Inverted index

- Dictionary of terms
- Each term points to a series of *postings* entries
 - Postings for a term point to docs containing that term

Term storage in dictionary

- Store pointers to every *k*th on term string.
- Need to store term lengths (1 extra byte)



Postings file entry

- Store list of docs containing a term in increasing order of doc id.
 - *Brutus*: 33,47,154,159,202 …
- Suffices to store gaps.
 - 33,14,107,5,43 ...
- Gaps encoded with far fewer than 20 bits, using γ codes.

Total postings size

- Estimate using crude Zipf law analysis
 - Most frequent term occurs in n docs
 - Second most frequent term in n/2 docs
 - -kth most frequent term in n/k docs, etc.
 - *n/k* gaps of *k* each use ~2log₂k bits for each gap using γ codes.

What gets indexed?

- Stemming Porter's.
- Case folding.
- Thesauri and soundex
- Spell correction

Query optimization

- Consider a query that is an AND of t terms.
- The idea: for each of the *t* terms, get its term-doc incidence from the postings, then *AND* together.
- Process in order of <u>increasing freq</u>:

This is why we kept freq in dictionary.

– start with smallest set, then keep cutting further.

Skip pointers

2,4,6,8,10,12,14,16,18,20,22,24, ...

- At query time:
- As we walk the current candidate list, concurrently walk inverted file entry can skip ahead
 (e.g., 8,21).
- Skip size: recommend about $\sqrt{\text{(list length)}}$

Wild-card queries

- *mon**: find all docs containing any word beginning "mon".
- Solution: index all *k*-grams occurring in any doc (any sequence of *k* chars).
- Query *mon** can now be run as
 - \$m AND mo AND on
 - But we'd get a match on *moon*.
- Must post-filter these results against query.

Phrase search

- Search for "to be or not to be"
- No longer suffices to store only <*term:docs*> entries.
- Instead store, for each *term*, entries
 - <number of docs containing term;</pre>
 - doc1: position1, position2 ...;
 - *doc2*: position1, position2 ...;

- etc.>

Precision and recall

- <u>Precision</u>: fraction of retrieved docs that are relevant
- <u>Recall</u>: fraction of relevant docs that are retrieved
- Both can be measured as functions of the number of docs retrieved

Index construction

- Parse and build postings entries one doc at a time
- To now turn this into a term-wise view, must sort postings entries by term (then by doc within each term)
- <u>Block</u> of postings records; can "easily" fit a couple into memory.
- Sort within blocks first, then merge.

Fully dynamic updates

- Inserting a (variable-length) record

 a typical postings entry
- Maintain a pool of (say) 64KB chunks
- Chunk header maintains metadata on records in chunk, and its free space



Doc as vector

- Each doc *j* can now be viewed as a vector of *tf×idf* values, one component for each term.
- So we have a vector space
 - terms are axes
 - docs live in this space
 - even with stemming, may have 10000+ dimensions

tf x idf

$$w_{ij} = tf_{ij} \times \log(n/n_i)$$

 $tf_{ij} = \text{frequency of term } i \text{ in document } j$ n = total number of documents $n_i = \text{the number of documents that contain term } i$ $idf_i = \log\left(\frac{n}{n_i}\right) = \text{inverse document frequency of term } i$

Cosine similarity

- Distance between vectors *D1,D2 captured* by the cosine of the angle *x* between them.
- Note this is <u>similarity</u>, not distance.



The point of using vector spaces

- <u>Key</u>: A user's query can be viewed as a (very) short document.
- Query becomes a vector in the same space as the docs.
- Can measure each doc's proximity to it.
- Natural measure of scores/ranking no longer Boolean.

Search using vector spaces

- Computing individual cosines
- Speeding up computations
 - Avoiding computing cosines to all docs
 - Dimensionality reduction
 - Random projection
 - LSI

Bayesian nets for text retrieval



Semi-structured search

- Structured search search by restricting on attribute values, as in databases.
- Unstructured search search in unstructured files, as in text.
- Semi-structured search: combine both.

Link analysis

- Two basic approaches
 - Universal, query-independent ordering on all web pages (based on link analysis)
 - Of two pages meeting a (text) query, one will always win over the other, *regardless* of the query
 - Query-specific ordering on web pages
 - Of two pages meeting a query, the relative ordering may vary from query to query

Ergodic Markov chains

- For any ergodic Markov chain, there is a unique long-term visit rate for each state.
 Steady-state distribution.
- Over a long time-period, we visit each state in proportion to this rate.
- <u>It doesn't matter where we start.</u>

Resources

• MIR 9.